

To:
Bucharest Stock Exchange
Romanian Financial Supervisory Authority

Current report 69/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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| Date of report: | 17.10.2023 |
| Name of the Company: | Meta Estate Trust S.A. |
| Registered office: | 4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania |
| E-mail: | investors@meta-estate.ro |
| Phone/fax: | +40 372 934 455 |
| Website: | www.metaestate.ro |
| Trade Registry No.: | J40/4004/2021 |
| Fiscal Code: | 43859039 |
| Subscribed and paid share capital: | RON 87.035.241 |
| Total number of shares: | 87,035,241 shares, of which 75,785,265 ordinary class "A" shares and 11,249,976 class "B" preferred shares |
| Symbol: | MET |
| Market where securities are traded: | SMT AeRO Premium |

Important events to report: Completion of purchase of apartments and parking spaces in the Parcului 20 residential project

The management of Meta Estate Trust S.A. (hereinafter referred to as "the Company") informs the shareholders and the market that it has completed the purchase of 5 apartments and 3 parking spaces in the Parcului 20 by Cordia residential complex. Pre-agreements for the apartments were signed in August 2021 and the total value of the investment amounted to approximately EUR 435,000.

Alexandru Bonea, CEO of Meta Estate Trust: The projects in our portfolio are proceeding in line with the company's expectations. We are constantly and closely monitoring the developments we have invested in and are also exploring new opportunities.

The acquisition in the Parcului 20 by Cordia residential project was completed with bank credit and company funds as follows: EUR 256,500 through a loan from Libra Internet Bank from the facility obtained in 2022 in the total amount of EUR 1,500,000, and the difference covered from the Company's own funds. The investment made is part of the strategy for the early stage business line which involves the acquisition of housing in residential projects in the early stages of construction, with exit before or upon completion. Our objective is to sell the apartments and parking spaces over the coming months.

Alexandru Mihai Bonea
CEO

